

	Profit per share	Profit (fully diluted) per share	Return on equity	Ratio of ordinary income to total assets	Ratio of operating income to net sales
Fiscal year ended September 30, 2021	¥136.65	¥132.25	18.8%	24.0%	43.3%
Fiscal year ended September 30, 2020	¥109.18	¥105.09	18.2%	22.4%	42.6%

(Reference)

Equity in profit of affiliates:

Fiscal Year Ended September 30, 2021: — million yen

Fiscal Year Ended September 30, 2020: — million yen

(2) Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
Fiscal year ended September 30, 2021	¥30,796 million	¥25,841 million	82.9%	¥804.92
Fiscal year ended September 30, 2020	¥24,060 million	¥20,632 million	85.0%	¥655.42

(Reference)

Equity:

Fiscal Year Ended September 30, 2021: 25,529 million yen

Fiscal Year Ended September 30, 2020: 20,455 million yen

(3) Consolidated Cash Flows

	Cash flows from operating activities	Cash flows from investing activities	Cash flows from financing activities	Cash and cash equivalents at end of period
Fiscal year ended September 30, 2021	¥6,014 million	- ¥913 million	¥798 million	¥23,261 million
Fiscal year ended September 30, 2020	¥3,481 million	- ¥71 million	—	¥17,361 million

2. Dividends

	Annual dividends per share					Total amount of cash dividends (annual)	Payout ratio (consolidated)	Ratio of dividends to net assets (consolidated)
	First quarter	Second quarter	Third quarter	Year-end	Total			
Fiscal year ended September 30, 2020	—	¥0.00	—	¥0.00	¥0.00	—	—	—
Fiscal year ended September 30, 2021	—	¥0.00	—	¥0.00	¥0.00	—	—	—
Fiscal year ending September 30, 2022 (Forecast)	—	¥0.00	—	¥0.00	¥0.00		—	

3. Forecast of Financial Results for the Fiscal Year Ending September 30, 2022 (From October 1, 2021 to September 30, 2022)

(Percentage figures represent changes from the same period of the previous fiscal year)

	Net sales	Operating income	Ordinary income	Profit attributable to owners of parent	Profit per share
Annual	¥16,220 million (7.0%)	¥6,819 million (3.8%)	¥6,823 million (3.6%)	¥4,539 million (5.3%)	¥143.13

(Note) No forecast has been made for the consolidated financial results for the second quarter (cumulative).

*** Notes**

- (1) Significant changes in subsidiaries during the consolidated fiscal year under review: No
- (2) Changes in accounting policies, changes in accounting estimates, and restatements of prior period financial statements after error corrections
- (i) Changes in accounting policies due to revisions to accounting standards and other regulations, etc.: No
- (ii) Changes in accounting policies due to other reasons: No
- (iii) Changes in accounting estimates: No
- (iv) Restatements of prior period financial statements after error corrections: No
- (3) Total number of issued shares (common shares)
- (i) Total number of issued shares as of the end of the period (including treasury shares):
As of September 30, 2021: 31,717,000 shares
As of September 30, 2020: 31,210,000 shares
- (ii) Number of treasury shares as of the end of the period:
As of September 30, 2021: 398 shares
As of September 30, 2020: 398 shares
- (iii) Average number of shares during the period:
Fiscal year ended September 30, 2021: 31,554,049 shares
Fiscal year ended September 30, 2020: 31,209,602 shares

(Reference) Overview of Non-Consolidated Financial Results

1. Financial Results for the Fiscal Year Ended September 30, 2021 (From October 1, 2020 to September 30, 2021)

(1) Non-Consolidated Operating Results

(Percentage figures represent changes from the same period of the previous fiscal year)

	Net sales	Operating income	Ordinary income	Profit
Fiscal year ended September 30, 2021	¥13,833 million (35.7%)	¥6,865 million (38.8%)	¥6,889 million (39.0%)	¥4,661 million (39.1%)
Fiscal year ended September 30, 2020	¥10,191 million (-6.7%)	¥4,947 million (-15.1%)	¥4,957 million (-15.0%)	¥3,351 million (-15.4%)

	Profit per share	Profit (fully diluted) per share
Fiscal year ended September 30, 2021	¥147.74	¥142.98
Fiscal year ended September 30, 2020	¥107.38	¥103.36

(2) Non-Consolidated Financial Position

	Total assets	Net assets	Equity ratio	Net assets per share
Fiscal year ended September 30, 2021	¥30,510 million	¥26,042 million	84.3%	¥811.24
Fiscal year ended September 30, 2020	¥23,344 million	¥20,482 million	87.0%	¥650.63

(Reference)

Equity:

Fiscal Year Ended September 30, 2021: 25,729 million yen

Fiscal Year Ended September 30, 2020: 20,305 million yen

*** Consolidated financial results are not subject to audit by certified public accountants or audit firms.**

*** Proper usage of the forecast of financial results, and other special matters**

Descriptions or statements concerning projected figures and future outlooks contained within these materials are based on the decisions and assumptions resulting from information currently obtainable by the Company. The possibility exists that due to the intrinsic uncertainty of those decisions and assumptions and/or changes in terms of business operations as well as situational changes occurring internally/externally, the actual results may substantially differ from the content of projections. These materials do not constitute a guarantee on the part of the Company as to the certainty of any and all content concerning forecasts for the future. For more details of the assumptions on which the financial results forecasts are based, and for matters to note in relation to these forecasts, please refer to “1. Overview of Operating Results (4) Forecast” on P.7 of the attachment.

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1. Overview of Operating Results

(1) Overview of Operating Results

a. Market conditions

According to the statistical data collected and published by group company RECOF DATA Corporation, the number of M&A deals publicly announced in relation to Japanese companies was 3,730 for January to December 2020, a year-on-year decline of 8.8%, with the impact of novel coronavirus (COVID-19) causing a fall in the January-December period for the first time in nine years. On the other hand, the number of M&A deals related to Japanese companies from January to September 2021 recovered to 3,153, an increase of 17.0% year on year, exceeding the previous record high set in the same period of 2019.

There has been a focus on the small and medium business M&A market as a means of dealing with the social problem of a lack of successors, and many business owners in Japan are beginning to recognize that M&A is an important option for growth strategies, which we believe will result in continued expansion in demand for M&A intended to generate synergies.

Under these circumstances, although there have been new entries from major financial institutions, regional banks and other industries, by leveraging the know-how we have built up in the Japanese market through our expertise and track record as an M&A specialist, we will create high-quality M&A deals that contribute to the further growth of our clients.

b. Condition of the Group

With regard to the operating results for the Group, while utilizing online meetings and telework, etc. to restrict visits by employees to the head office to prevent the spread of COVID-19, we made steady progress with deals, leading to net sales rising by ¥3,289.857 million (27.7%) to ¥15,161.059 million. This was mainly attributable to an increase in the number of deals closed compared to the same period of the previous fiscal year, and especially by an increase in the number of large deals closed from 24 to 36.

Cost of sales increased by ¥1,487.770 million (38.1%) year on year to ¥5,390.835 million mainly due to increases in incentives and subcontract expenses associated with the increase in net sales.

Although directors' compensation declined, higher ground rents caused by the rise in head office space and the use of satellite offices, higher taxes and dues resulting from the increase in net sales, as well as increases in hiring costs, advertising expenses, commissions paid, bonuses, and salaries and allowances, were the drivers behind selling, general and administrative expenses rising by ¥281.620 million (9.7%) to ¥3,198.212 million.

As a result, operating income increased by ¥1,520.466 million (30.1%) year on year to ¥6,572.011 million, ordinary income increased by ¥1,537.217 million (30.4%) year on year to ¥6,588.025 million and profit attributable to owners of parent increased by ¥904.400 million (26.5%) year on year to ¥4,311.810 million.

The details of deals closed by the Group, the Company and RECOF are as follows.

Number of deals (consolidated)

Name of type			Previous consolidated fiscal year (from October 1, 2019 to September 30, 2020)	Current consolidated fiscal year (from October 1, 2020 to September 30, 2021)	Year-on-year change	
Whole Group	M&A deals closed		(number of deals)	139	172	+33
	By amount of processing fees	Number of deals among those wherein amount of processing fees for the deal was JPY 100 million or more	(number of deals)	24	36	+12
		Number of deals among those wherein amount of processing fees for the deal was less than JPY 100 million	(number of deals)	115	136	+21

Number of deals (non-consolidated)

Name of type			Previous fiscal year (from October 1, 2019 to September 30, 2020)	Current fiscal year (from October 1, 2020 to September 30, 2021)	Year-on-year change	
M&A Capital Partners Co., Ltd.	M&A deals closed		(number of deals)	118	155	+37
	By amount of processing fees	Number of deals among those wherein amount of processing fees for the deal was JPY 100 million or more	(number of deals)	21	34	+13
		Number of deals among those wherein amount of processing fees for the deal was less than JPY 100 million	(number of deals)	97	121	+24

Name of type			Previous fiscal year (from October 1, 2019 to September 30, 2020)	Current fiscal year (from October 1, 2020 to September 30, 2021)	Year-on-year change	
RECOF Corporation	M&A deals closed		(number of deals)	21	17	-4
	By amount of processing fees	Number of deals among those wherein amount of processing fees for the deal was JPY 100 million or more	(number of deals)	3	2	-1
		Number of deals among those wherein amount of processing fees for the deal was less than JPY 100 million	(number of deals)	18	15	-3

Segment information is omitted because our Group's reporting segment is only the M&A-related services business.

(2) Overview of Financial Position

(Current assets)

As of the end of the consolidated fiscal year under review, current assets amounted to ¥27,720.504 million, an increase of ¥6,047.038 million (27.9%) year on year. This was primarily due to a ¥5,899.653 million increase in cash and deposits.

(Non-current assets)

As of the end of the consolidated fiscal year under review, non-current assets amounted to ¥3,076.133 million, an increase of ¥689.156 million (28.9%) year on year. This was due mainly to an increase of ¥827.562 million in lease and guarantee deposits, combined with a ¥226.194 million decrease in goodwill and in trademark rights.

(Current liabilities)

Current liabilities amounted to ¥4,690.227 million, an increase of ¥1,491.107 million (46.6%) year on year. The main factors behind this were an increase in income taxes payable of ¥779.765 million; an increase in accrued consumption taxes of ¥204.030 million; an increase in advances received of ¥209.332 million arising from favorable conditions for deals handled; an increase in accounts payable - other of ¥288.420 million.

(Non-current liabilities)

Non-current liabilities amounted to ¥264.502 million, an increase of ¥35.228 million (15.4%) year on year. This was primarily due to a ¥35.044 million increase in other.

(Net assets)

Net assets amounted to ¥25,841.908 million, an increase of ¥5,209.859 million (25.3%) year on year. This was primarily due to a ¥4,311.810 million increase in retained earnings.

(3) Overview of Cash Flows

Cash and cash equivalents (hereinafter referred to as “funds”) at the end of the consolidated fiscal year under review totaled ¥23,261.477 million, an increase of ¥5,899.653 million (33.98%) year on year.

Each of the cash flows in the consolidated fiscal year under review and their respective factors are as follows.

(Cash flows from operating activities)

Funds provided by operating activities amounted to ¥6,014.997 million, compared to ¥3,481.102 million provided in the same period of the previous fiscal year. This was driven mainly by the recording of income before income taxes of ¥6,588.025 million, an increase in accounts payable - other of ¥313.241 million, an increase in advances received of ¥209.332 million, and income taxes paid of ¥1,664.322 million.

(Cash flows from investing activities)

Funds used in investing activities amounted to ¥913.972 million, compared to ¥71.978 million used in the same period of the previous year. This was caused by payments for lease and guarantee deposits of ¥892.056 million.

(Cash flows from financing activities)

Funds provided by operating activities came to ¥798.237 million (there was no such cash flow in the same period of the previous fiscal year). This was derived from the exercise of the 10th and 11th subscription rights to shares, and the issuance of the 13th and 14th subscription rights to shares.

(Reference) Trends in Cash Flow Indicators

	Fiscal year ended September 30, 2017	Fiscal year ended September 30, 2018	Fiscal year ended September 30, 2019	Fiscal year ended September 30, 2020	Fiscal year ended September 30, 2021
Equity ratio (%)	82.6	86.6	80.7	85.0	82.9
Equity ratio on market value basis (%)	636.1	707.1	478.5	636.9	638.5
Interest-bearing debt to cash flows ratio (years)	-	-	-	-	-
Interest coverage ratio (times)	-	-	-	-	-

Equity ratio: $\text{Equity} / \text{Total assets}$

Equity ratio on market value basis: $\text{Market capitalization} / \text{Total assets}$

Interest-bearing debt to cash flows ratio: $\text{Interest-bearing debt} / \text{Cash flow}$

Interest coverage ratio: $\text{Cash flow} / \text{Interest payment}$

(Notes)

1. *Cash flow represents operating cash flow.*
2. *“Interest-bearing debt” includes all of those Liabilities reported on the balance sheet on which interest is paid.*
3. *Market capitalization is calculated by multiplying the year-end share price by the number of shares issued and outstanding at year-end.*
4. *We did not have interest-bearing debt in the years ended September 30, 2017 to the year ended September 30, 2021, so we have not provided the interest-bearing debt to cash flow ratio.*

(4) Forecast

With regard to the operating environment going forward, there are concerns regarding the impact on economic activity of the spread of COVID-19, and we expect the current lack of certainty to continue, but there are expectations that vaccination programs and other measures in Japan will lead to the resolution of the situation, and we anticipate a moderate recovery in the Japanese economy.

Under these economic conditions, we believe that demand for M&A aimed at reorganizing businesses and generating synergies among Japanese companies will increase further.

Based on the above, the forecast for the fiscal year ending September 30, 2022 is for net sales of ¥16,220 million, operating income of ¥6,819 million, ordinary income of ¥6,823 million and profit attributable to owners of parent of ¥4,539 million.

Furthermore, this forecast is based on the assumption that economic activity in Japan does not experience a significant stagnation as a result of a new wave of COVID-19.

2. Basic Stance Regarding the Selection of Accounting Standards

The Group employs Japanese standards considering comparability of consolidated financial statements between periods and comparability among companies.

The application of IFRS will be handled appropriately in consideration of various conditions in Japan and overseas.

3. Consolidated Financial Statements and Significant Notes Thereto

(1) Consolidated Balance Sheet

	Previous consolidated fiscal year (as of September 30, 2020)	(Unit: thousand yen) Current consolidated fiscal year (as of September 30, 2021)
Assets		
Current assets		
Cash and deposits	21,361,824	27,261,477
Accounts receivable - trade	145,538	192,870
Other	166,103	266,157
Total current assets	21,673,466	27,720,504
Non-current assets		
Property, plant and equipment		
Facilities attached to buildings, net	191,646	163,104
Other	70,857	67,621
Total property, plant and equipment	262,504	230,726
Intangible assets		
Trademark right	198,000	165,265
Goodwill	1,160,760	967,300
Other	63,355	51,037
Total intangible assets	1,422,116	1,183,604
Investments and other assets, gross		
Lease and guarantee deposits	263,571	1,091,133
Deferred tax assets	432,066	545,555
Allowance for doubtful accounts	(7,000)	(7,000)
Other	13,718	32,113
Total investments and other assets	702,356	1,661,802
Total non-current assets	2,386,976	3,076,133
Total assets	24,060,442	30,796,638

	(Unit: thousand yen)	
	Previous consolidated fiscal year (as of September 30, 2020)	Current consolidated fiscal year (as of September 30, 2021)
Liabilities		
Current liabilities		
Advances received	628,257	837,590
Provision for bonuses	19,834	26,458
Accounts payable - other	1,349,649	1,638,070
Income taxes payable	841,485	1,621,250
Accrued consumption taxes	236,581	440,612
Other	123,311	126,246
Total current liabilities	3,199,120	4,690,227
Non-current liabilities		
Net defined benefit liability	139,838	140,022
Other	89,435	124,480
Total non-current liabilities	229,274	264,502
Total liabilities	3,428,394	4,954,730
Net assets		
Shareholders' equity		
Capital stock	2,503,615	2,884,626
Capital surplus	2,493,365	2,874,376
Retained earnings	15,459,649	19,771,460
Treasury shares	(353)	(353)
Total shareholders' equity	20,456,277	25,530,109
Other comprehensive income		
Foreign currency translation adjustment	(775)	(656)
Total other comprehensive income	(775)	(656)
Subscription rights to shares	176,546	312,455
Total net assets	20,632,048	25,841,908
Total liabilities and net assets	24,060,442	30,796,638

(2) Consolidated Statements of Income and Consolidated Statements of Comprehensive Income
Consolidated Statements of Income

	(Unit: thousand yen)	
	Previous consolidated fiscal year (from October 1, 2019 to September 30, 2020)	Current consolidated fiscal year (from October 1, 2020 to September 30, 2021)
Net sales	11,871,202	15,161,059
Cost of sales	3,903,065	5,390,835
Gross profit	7,968,137	9,770,224
Selling, general and administrative expenses	2,916,592	3,198,212
Operating income	5,051,544	6,572,011
Non-operating income		
Interest income	948	997
Gain on reversal of share acquisition rights	725	11,766
Compensation income	-	3,356
Miscellaneous income	726	3,037
Total non-operating income	2,400	19,157
Non-operating expenses		
Loss on retirement of non-current assets	248	2,878
Miscellaneous loss	2,888	263
Total non-operating expenses	3,136	3,142
Ordinary income	5,050,808	6,588,025
Income before income taxes	5,050,808	6,588,025
Income taxes - current	1,746,753	2,365,289
Income taxes - deferred	(103,354)	(89,074)
Total income taxes	1,643,399	2,276,215
Profit	3,407,409	4,311,810
Profit attributable to owners of parent	3,407,409	4,311,810

Consolidated Statements of Comprehensive Income

	(Unit: thousand yen)	
	Previous consolidated fiscal year (from October 1, 2019 to September 30, 2020)	Current consolidated fiscal year (from October 1, 2020 to September 30, 2021)
Profit	3,407,409	4,311,810
Other comprehensive income		
Foreign currency translation adjustment	(775)	119
Total other comprehensive income	(775)	119
Comprehensive income:	3,406,633	4,311,929
(Comprehensive income attributable to:)		
Comprehensive income attributable to owners of parent	3,406,633	4,311,929

(3) Consolidated Statement of Changes in Equity

Previous consolidated fiscal year (from October 1, 2019 to September 30, 2020)

(Unit: thousand yen)

	Shareholders' equity					Other comprehensive income		Subscription rights to shares	Total net assets
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Foreign currency translation adjustment	Total other comprehensive income		
Balance at the beginning of the year	2,503,615	2,493,365	12,052,240	(353)	17,048,868	-	-	156,546	17,205,415
Changes of items during period									
Issuance of new shares					-				-
Profit attributable to owners of parent			3,407,409		3,407,409				3,407,409
Net changes in items other than shareholders' equity						(775)	(775)	19,999	19,223
Total changes of items during period	-	-	3,407,409	-	3,407,409	(775)	(775)	19,999	3,426,633
Balance at the end of the year	2,503,615	2,493,365	15,459,649	(353)	20,456,277	(775)	(775)	176,546	20,632,048

Current consolidated fiscal year (from October 1, 2020 to September 30, 2021)

(Unit: thousand yen)

	Shareholders' equity					Other comprehensive income		Subscription rights to shares	Total net assets
	Capital stock	Capital surplus	Retained earnings	Treasury shares	Total shareholders' equity	Foreign currency translation adjustment	Total other comprehensive income		
Balance at the beginning of the year	2,503,615	2,493,365	15,459,649	(353)	20,456,277	(775)	(775)	176,546	20,632,048
Changes of items during period									
Issuance of new shares	381,010	381,010			762,020				762,020
Profit attributable to owners of parent			4,311,810		4,311,810				4,311,810
Net changes in items other than shareholders' equity						119	119	135,909	136,028
Total changes of items during period	381,010	381,010	4,311,810	-	5,073,830	119	119	135,909	5,209,858
Balance at the end of the year	2,884,626	2,874,376	19,771,460	(353)	25,530,109	(656)	(656)	312,455	25,841,908

(4) Consolidated Statement of Cash Flows

	(Unit: thousand yen)	
	Previous consolidated fiscal year (from October 1, 2019 to September 30, 2020)	Current consolidated fiscal year (from October 1, 2020 to September 30, 2021)
Cash flows from operating activities		
Income before income taxes	5,050,808	6,588,025
Depreciation	88,235	101,936
Amortization of goodwill	193,460	193,460
Increase (decrease) in allowance for doubtful accounts	3,759	-
Depreciation and amortization on other	33,000	33,024
Loss on retirement of non-current assets	248	2,878
Interest income	(948)	(997)
Decrease (increase) in notes and accounts receivable - trade	412,969	(47,332)
Increase (decrease) in accounts payable -other	234,938	313,241
Increase (decrease) in provision for bonuses	2,020	6,623
Increase (decrease) in provision for directors' bonuses	1,963	2,426
Increase (decrease) in net defined benefit liability	16,572	183
Increase (decrease) in advances received	275,153	209,332
Increase (decrease) in consumption taxes receivable/payable	(165,469)	165,927
Other	(30,461)	109,590
Subtotal	6,116,249	7,678,322
Interest income received	948	997
Income taxes paid	(2,636,095)	(1,664,322)
Net cash provided by (used in) operating activities	3,481,102	6,014,997
Cash flows from investing activities		
Purchase of property, plant and equipment	(62,321)	(43,694)
Purchase of intangible assets	(9,958)	(24,729)
Payments into time deposits	(4,000,000)	(4,000,000)
Proceeds from withdrawal of time deposits	4,000,000	4,000,000
Payments for lease and guarantee deposits	(1,353)	(892,056)
Proceeds from collection of lease and guarantee deposits	1,655	46,508
Net cash provided by (used in) investing activities	(71,978)	(913,972)
Cash flows from financing activities		
Proceeds from issuance of common shares	-	744,276
Proceeds from issuance of subscription rights to shares	-	53,961
Net cash provided by (used in) financing activities	-	798,237
Effect of exchange rate change on cash and cash equivalents	(775)	389
Increase (decrease) in cash and cash equivalents	3,408,348	5,899,653
Cash and cash equivalents at beginning of period	13,953,475	17,361,824
Cash and cash equivalents at end of period	17,361,824	23,261,477

(5) Notes to Consolidated Financial Statements

(Notes on premise of going concern)
Not applicable.

(Additional information)

(Accounting estimates regarding the impact of the spread of novel coronavirus infection)

The spread of COVID-19 had a certain impact on the Group's results for the fiscal year under review, but we consider the effect to be slight.

At this point in time, based on our current assumption that there will be no material impact next fiscal year and beyond, we are considering the valuation of goodwill and the recoverability of deferred tax assets.

Moreover, accounting estimates and judgments are based on information currently obtainable by the Group, but in the event that significant changes arise in the above-mentioned assumptions, the Group's financial position and operating results could be affected.

(Segment information)

Our business is comprised of a singular segment of M&A-related services and auxiliary businesses. Thus, segment information has been omitted.

(Per share information)

(yen)

	Previous consolidated fiscal year (from October 1, 2019 to September 30, 2020)	Current consolidated fiscal year (from October 1, 2020 to September 30, 2021)
Net assets per share	655.42	804.92
Profit per share	109.18	136.65
Profit (fully diluted) per share	105.09	132.25

(Note)

1. The basis for calculation of the amount of profit per share and the amount of fully diluted profit per share are as shown below.

	Previous consolidated fiscal year (from October 1, 2019 to September 30, 2020)	Current consolidated fiscal year (from October 1, 2020 to September 30, 2021)
Profit per share		
Profit attributable to owners of parent (thousand yen)	3,407,409	4,311,810
Amount not attributable to holders of common shares (thousand yen)	-	-
Profit attributable to owners of parent pertaining to common shares (thousand yen)	3,407,409	4,311,810
Average number of common shares during the period (shares)	31,209,602	31,554,049

Profit per share (fully diluted)		
Adjustment of profit attributable to owners of parent (thousand yen)	-	-
Number of increased common shares (shares)	1,214,390	1,049,973
(Of which subscription rights to shares (shares))	(1,214,390)	(1,049,973)
Outline of dilutive shares not included in the calculation of profit (fully diluted) per share due to having no dilutive effect	-	November 13, 2020 resolution of board of directors 13th subscription rights to shares (number of subscription rights to shares: 826) (Common shares: 82,600) November 13, 2020 resolution of board of directors 14th subscription rights to shares (number of subscription rights to shares: 67) (Common shares: 6,700) Some of the above-mentioned subscription rights to shares became invalid as of September 30, 2021, due to requirements for the exercise of the rights not being met.

2. *The basis for the calculation of net assets per share is as follows:*

	Previous consolidated fiscal year (as of September 30, 2020)	Current consolidated fiscal year (as of September 30, 2021)
Total net assets (thousand yen)	20,632,048	25,841,908
Amount deducted from total net assets (thousand yen)	176,546	312,455
(Of which subscription rights to shares (thousand yen))	(176,546)	(312,455)
Net assets attributable to common shares at the end of the period (thousand yen)	20,455,502	25,529,452
Number of common shares used for the calculation of net assets per share (shares)	31,209,602	31,716,602

(Important events after the reporting period)
Not applicable.