

October 24, 2024

## Partner financial institutions on BMP have reached 50

-utilizing the platform BMP limited to partner financial institutions nationwide to promote regional revitalization through fair and secure M&A

M&A Capital Partners Co., Ltd. (Chuo-Ku, Tokyo, President & CEO: Satoru Nakamura, from now on referred to as "MACP") is pleased to announce that we have reached 50 partner financial institutions on BMP, the matching platform limited to financial institutions nationwide.



BMP is our self-developed matching platform, limited to our partner financial institutions. From these institutions, we receive online introductions to companies considering M&A to expand the opportunities for suitable matches for our customers needing to sell their businesses or shares.

BMP is a closed service limited to our partner financial institutions. It can promote fair and secure M&A because only those credible buyers introduced by financial institutions are available for matching seller companies.

Since full-scale operation in April 2022, we have been partnering with financial institutions nationwide, and the number has reached 50 on BMP (as of Oct. 24, 2024) as more and more financial institutions agree with the purpose of this service.

## ■Features of BMP

- **A wide variety of selling needs information available from MACP Group companies**

Various selling needs of different sizes and industries waiting for matching from MACP Group (MACP, RECOF, and Mirai Financial Planning) are available on the platform.

- **Connect the acquisition needs from the network of financial institutions to M&A matching**

We expect to achieve more excellent mutual benefits by higher precision matching for our customers on the selling sides to rich acquisitions needs captured from the network of nationwide financial institutions.

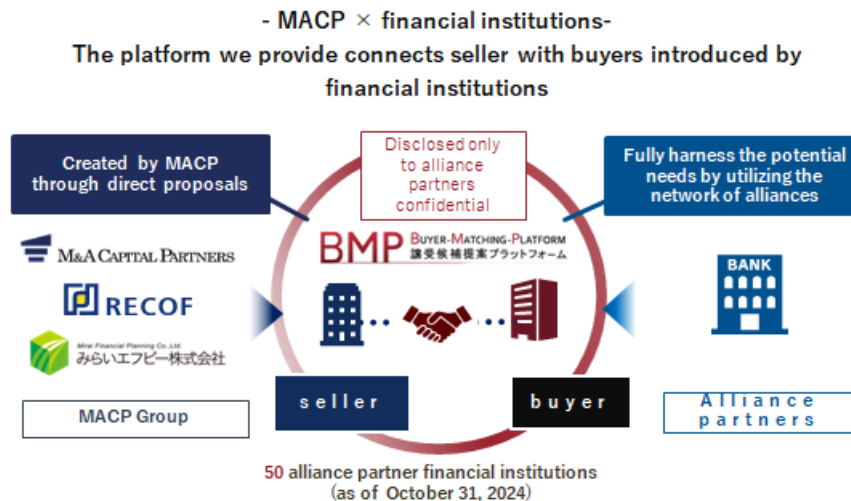
- **A closed platform only available for financial institutions to realize fair and secure matching**

Since it is a closed platform only available to MACP's partner financial institutions, companies considering selling their business or shares can be matched only with credible buyer companies introduced by financial institutions, and M&A can proceed fairly and safely.

- **With a security system designed for the confidence of partner financial institutions**

For the customers to use our platform confidently, the web platform is developed with high information security standards in line with financial institutions' requirements.

### Initiatives with financial institutions to enable potential buyers **BUYER** **MATCHING PLATFORM (BMP)**



## ■Providing client-first M&A with partners nationwide to realize "regional revitalization"

With the increase in awareness and demand for M&A, the number of M&A transactions for business succession and business growth is increasing, and the number of institutions supporting M&A is rising accordingly. On the other hand, the quality of support provided by M&A advisors is being questioned, and various issues are becoming apparent.

BMP is a safe and secure platform connecting the buying needs of blue-chip companies held by financial institutions nationwide that support companies rooted in the local community with companies considering selling their business or shares entrusted to our group. Through BMP, with

the help of financial institutions nationwide, we will accelerate its support for business succession and business growth of companies that support local economies by providing client-first fair M&A that we have continued since our founding. We would like to contribute to M&A regional revitalization with like-minded financial institutions nationwide.

## ■ Company overview

Company name: M&A Capital Partners Co., Ltd. (Listed on the Tokyo Stock Exchange Prime, Securities Code: 6080)

Location: 36th floor, Yaesu Central Tower, Tokyo Midtown Yaesu, 2-2-1 Yaesu, Chuo-ku, Tokyo

Representative: President Satoru Nakamura

Established: October 2005

Business: M&A brokerage business

URL : <https://www.ma-cp.com/>

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