

8th January 2025

MACP Achieves Triple Crown in 2024 M&A League Table

-The only pure M&A advisory firm to rank and secure 1st place in three categories

M&A Capital Partners Co., Ltd. (Chuo-Ku, Tokyo, President & CEO: Satoru Nakamura, hereinafter referred to as "MACP") is pleased to announce that it has achieved the triple crown by securing first place in three categories of the M&A Market League Table "Japan M&A Review 2024 Financial Advisors" published by LSEG (London Stock Exchange Group).

MACP was the only pure M&A advisory firm to rank in the league table, achieving first place in the following three categories:

- Number of Domestic Deals
- AD19a Any Japanese Involvement Completed Financial Excluding Property Acquisition by Number of Transactions
- AF23a Any Japanese Involvement Announced Financial Excluding Property Acquisition by Number of Transactions

Note: MACP ranked first in the "Number of Domestic Deals" category for the second consecutive year. It is the first time MACP has achieved first place in the AD19a and AF23a categories. The rankings were based on deals announced or completed between January 1, 2024, and December 31, 2024.



Leading Fair and Safe M&A Practices Towards Becoming a World-Class Investment Bank

In 2024, the M&A brokerage industry faced various challenges, including reports of troubles in M&A transactions. MACP has consistently adhered to a client-first approach in this industry environment, advocating for "correct M&A"



by adopting a fee structure of "no upfront fees and a uniform Lehman formula for both sellers and buyers" since its inception. As the only pure M&A advisory firm to rank in the M&A Market League Table and secure first place in three categories, MACP promotes fair and safe M&A practices. As an industry role model, MACP is committed to fostering a healthy market and striving to become the "world's leading investment bank," as stated in our vision.

Details of the Triple Crown:

- Number of Domestic Deals (Top 5 Advisors)
- Any Japanese Involvement Completed Financial Excluding Property Acquisition by Number of Transactions (AF23a)
- Any Japanese Involvement Announced Financial Excluding Property Acquisition by Number of Transactions (AD19a)

国内案件 アドバイザー上位5位 ランクバリューベース/不動産案件を除く 案件数ベース/不動産案件を除く							
ランクハ・リュー							
7177711 11 11 11	億円)		ナンシャル・フ				案件数
野村	43,039	_			ルパート		165
大和証券グループ本社	29,875					·グループ	
三菱UFJモルガン・スタンレー	25,664		三井住力	友フィ	ナンシャ	ァルグルー	プ 99
三井住友フィナンシャルグループ	23,838		野村				86
みずほフィナンシャルグループ	18,758		KPMG				83
日本企業関連 公表案件 (AD19a)							
案件数ベース/不動産案件を除く			前年同	期比	-17%	前四半期比	11%
フィナンシャル・アト・パ・イサ・ー	順位 202		順位 2023 第	5件数	市場 占有率	前年比 占有率	ランクハ・リュー (億円)
M&Aキャピタルパートナーズ		1	5*	171	4.3	2.3	371
みずほフィナンシャルグループ		2	3	153	3.9	1.6	32,691
三井住友フィナンシャルグループ		3	2	122	3.1	0.7	38,532
KPMG		4	4	121	3.1	1.0	12,022
野村		5	5*	116	2.9	0.9	145,862
日本企業関連 完了案件 (AF23a	a)						
案件数ベース/不動産案件を除く			前年同	期比	-21%	前四半期比	5%
フィナンシャル・アト・パ・イサ・ー	順位 202		順位 2023 多	と件数	市場 占有率	前年比 占有率	ランクハ・リュー (億円)
M&Aキャピタルパートナーズ		1	2	169	5.7	3.0	361
みずほフィナンシャルグループ		2	3	131	4.4	1.8	27,215
KPMG		3	6	101	3.4	1.6	12,901
三井住友フィナンシャルグループ		4	4	99	3.3	0.8	25,601
デロイト		5	1	98	3.3	0.3	15,991

Source: LSEG (London Stock Exchange Group). For more details, please visit the following URL (LSEG HP): <u>Details</u> <u>Here</u>

About LSEG (London Stock Exchange Group)

LSEG is a leading global financial markets infrastructure and data provider, playing a vital social and economic role in the world's financial system.

URL: https://www.lseg.com/ja/about-us





About the League Table

The league table is a performance ranking of financial institutions based on their achievements in public offerings, corporate bonds underwriting, and M&A advisory over a specified period. For investment banks and other financial institutions, ranking high in the league table is crucial for promoting their business activities, as it publicly showcases their accomplishments.

Company Overview

Company name: M&A Capital Partners Co., Ltd. (Listed on the Tokyo Stock Exchange Prime, Securities Code: 6080)

Location: 36th floor, Yaesu Central Tower, Tokyo Midtown Yaesu, 2-2-1 Yaesu, Chuo-ku, Tokyo

Representative: President Satoru Nakamura

Established: October 2005

Business: M&A brokerage business

URL: https://www.ma-cp.com/

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