## July 11s, 2025

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MACP Achieves Triple Crown in 2025 H1 M&A League Table

Sole M&A Brokerage Firm Ranked in and Secured 1<sup>st</sup> by number of transactions for the Second Consecutive Year-

M&A Capital Partners Co., Ltd. (Chuo-Ku, Tokyo, President & CEO: Satoru Nakamura, hereinafter referred to as "MACP") is proud to announce that it has achieved a Triple Crown, ranking No.1 by number of transactions in three categories for the second consecutive year following its 2024 success, in the LSEG (London Stock Exchange Group) Japan M&A Review -Financial Advisor Tables for the First Half of 2025(according to LSEG Data).

In the Japan M&A Review, MACP has secured the annual No. 1 position by number of transactions for both 2023 and 2024 and continues to maintain its strong performance in the first half of 2025 (by number of transactions, as shown below). It remains the only dedicated M&A brokerage firm to be ranked, achieving first place in the following three categories:

Domestic Deals (by Number of Transactions)

Completed Deals Involving Japanese Companies (by Number of Transactions) Announced Deals Involving Japanese Companies (by Number of Transactions) Note: Rankings are based on deals announced or completed between January 1 and June 30, 2025.

	Japan M&A Market League Table
M&A Ca	pital Partners ranked No.1 ————————————————————————————————————
No.1	Number of Domestic Deals (Top 5 Advisors) by Number of Transactions
No.1	Any Japanese Involvement Completed Excluding Property Acquisition by Number of Transactions (AF23a)
No.1	Any Japanese Involvement Announced Excluding Property Acquisition by Number of Transactions (AD19a)

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Establishing the De Facto Standard in the Japanese M&A Industry-Toward becoming a World-Class **Investment Bank** 

Since its founding, MACP has remained committed to its core philosophy of "maximizing client value." Guided by this principle, the company has consistently prioritized close client relationships and responded to each client's decision with sincerity and dedication.

MACP has pioneered a client-first approach to M&A by adopting a unique fee structure since its inception - no upfront fees and a Lehman formula based on the same valuation for both buyers and sellers, ensuring transparency and fairness in every transaction.

As the only dedicated M&A brokerage firm ranked in the M&A market league tables and holding the No.1 position for consecutive years since 2023, MACP continues to lead the industry in promoting fair and secure M&A practices. As a model of industry integrity, MACP is committed to fostering healthy market development and working toward its vision of becoming a world-class investment bank.

In the Japan M&A Review – Financial Advisor League Tables (First Half of 2025), according to LSEG (London Stock Exchange Group) data, MACP secured No.1 rankings by number of transactions in the following three categories, achieving a Triple Crown for the second consecutive year:

Domestic Deals - Top 5 Advisors by Number of Transactions

Completed Deals Involving Japanese Companies (AF23a) by number of transactions - Excluding Real Estate Announced Deals Involving Japanese Companies (AD19a) by number of transactions- Excluding Real

								Estate	3
国内案件 アドバイザー上位5位	日本企業関連 公表案件(AD19a)				日本企業関連 完了案件(AF23a)				
案件数ベース/不動産案件を除く		案件数ベース/不動産案件を除く				案件数ベース/不動産案件を除く			
フィナンシャル・アドバイザー	案件数	フィナンシャル・アドバイザー	順位 2025	順位 2024	案件数	フィナンシャル・アドバイザー	順位 2025	順位 2024	案件数
M&Aキャピタルパートナーズ	96	M&Aキャピタルパートナーズ	1	1	98	M&Aキャピタルパートナーズ	1	1	104
野村	71	みずほフィナンシャルグループ	2	2	87	みずほフィナンシャルグループ	2	2	86
みずほフィナンシャルグループ	69	野村	3	6	86	三井住友フィナンシャルグループ	3	5	68
三井住友フィナンシャルグループ	66	三井住友フィナンシャルグループ	4	3	78	野村	4	4	65
ブルータスグループ	48	ブルータスグループ	5	6	51	デロイト	5	3	50

For more details, please visit the following URL : Details here

## About the League Table

The league table is a performance ranking of financial institutions based on their achievements in public offerings, corporate bonds underwriting, and M&A advisory over a specified period. For investment banks and other financial institutions, ranking high in the league table is crucial for promoting their business activities, as it publicly showcases

their accomplishments



## ■Company overview

Company name: M&A Capital Partners Co., Ltd. (Listed on the Tokyo Stock Exchange Prime, Securities Code: 6080) Location: 36th floor, Yaesu Central Tower, Tokyo Midtown Yaesu, 2-2-1 Yaesu, Chuo-ku, Tokyo Representative: President Satoru Nakamura Established: October 2005 Business: M&A brokerage business URL: <u>https://www.ma-cp.com/</u>

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