



August 1st, 2025

To all shareholders, M&A Capital Partners Co., Ltd.

Representative President: Satoru Nakamura

Ticker number : 6080, TSE Prime Market

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Regarding the Sale of Shares by Directors in Consideration of TOPIX Review

The Company hereby announces that today, we have received reports from Satoru Nakamura, President and CEO (the main shareholder and largest shareholder), and Director Yozo Sogame, regarding their sales of some of their shares, as detailed below. Please note that these transactions do not alter the fact that Satoru Nakamura remains the largest shareholder.

Overview of Share Sales

President & CEO: Satoru Nakamura

Total shares held prior to sale: 13,951,240 shares (43.93% of total shares issued)

Number of shares sold: 378,000 shares (1.19% of total shares issued)

Date of sale: August 1, 2025

Method of sale: Lump sum sale conducted outside regular trading hours via an exchange-facilitated off-auction mechanism.

Total shares held after sale: 13,573,240 shares (42.74% of total shares issued)

Director: Yozo Sogame

Total shares held prior to sale: 2,154,800 shares (6.78% of total shares issued)

Number of shares sold: 54,800 shares (0.17% of total shares issued)

Date of sale: August 1, 2025

Method of sale: Lump sum sale conducted outside regular trading hours via an exchange-facilitated off-auction mechanism.

Total shares held after sale: 2,100,000 shares (6.61% of total shares issued)

*Total shares issued as of June 30, 2025: 31,759,000 shares

Purpose of the Sale

The Tokyo Stock Exchange has announced a review of TOPIX, the benchmark for the

Japanese equity market. According to the outlined “Overview of the TOPIX Review,” inclusion in the next round of TOPIX components will require a certain minimum level of free-float market capitalization as a selection criterion.

For the initial rebalancing scheduled for October 2026, the free-float market capitalization for companies with a fiscal year ending in September, like ours, will be calculated by multiplying the free-float ratio as of the end of September 2025 by the average market capitalization for August 2026 (1-month average).

Currently, our free-float market capitalization is expected to meet the requirements for continued TOPIX inclusion after the review. However, since both our shareholder composition through September 2025 and market cap in August 2026 may fluctuate, they have decided that increasing the number of free-float shares through the aforementioned share sales will further ensure continued inclusion, thereby benefiting all shareholders. This decision was made in the best interests of our shareholders.

Outlook

Except for the shares sold as described in Section 1 above, both individuals plan to keep their remaining shares, and there are currently no plans for any additional sales.

End of notice.