PRESS RELEASE

M&A CAPITAL PARTNERS

October 30, 2025

MACP Ranked in Global Top 10 for Mid-Market and Small-Cap M&A Transactions Achieves No.1 Position in Japan for the First Nine Months of 2025

M&A Capital Partners Co., Ltd. (Head Office: Chuo-ku, Tokyo; President & CEO: Satoru Nakamura; hereinafter "MACP") is pleased to announce its continued strong performance in the global M&A market. According to data from the London Stock Exchange Group (LSEG), MACP has ranked in the top 10 worldwide in the number of deals for both the Global M&A Mid-Market Advisory and Global M&A Small-Cap Advisory league tables for the first nine months of 2025. In the Japan market, MACP secured the No.1 position in both categories.

In addition, MACP also ranked No.1 in three categories in the Japan M&A Review for Q3 2025:
Number of domestic deals
Number of completed deals involving Japanese companies
Number of announced deals involving Japanese companies
These achievements demonstrate MACP's growing presence not only in the domestic M&A market but also on the global stage.

Global M&A Mid-Market Advisory First Nine Months 2025

Worldwide Mid-Market (MM1)
First Nine Months 2025 | Mid-Market M&A | Financial Advisors

Financial Advisor	Rank 2025	Rank 2024	# of Deals
PricewaterhouseCoopers	1	1	423
Houlihan Lokey	2	3	311
K3 Capital Group Ltd	3	6	249
Rothschild & Co	4	5	243
Goldman Sachs & Co	5	11	167
Morgan Stanley	6	13	162
Deloitte	7	4	159
Jefferies LLC	7	12	159
M&A Capital Partners Co Ltd	9	15	155

Japan Involvement Mid-Market (MM15)
First Nine Months 2025 | Small-Cap M&A | Financial Advisors

Financial Advisor	Rank 2025	Rank 2024	# of Deals
M&A Capital Partners Co Ltd	1	1	155
Mizuho Financial Group	2	2	105
Sumitomo Mitsui Finl Grp Inc	3	4	93
Nomura	4	7	82
Deloitte	5	5	72
PricewaterhouseCoopers	6	9	65
Daiwa Securities Group Inc	7	8	64
Plutus Group	8	6	60
Morgan Stanley	9	11	35

Global M&A Small-Cap Advisory First Nine Months 2025

Worldwide Small-Cap (MM1a)
First Nine Months 2025 | Small-Cap M&A | Financial Advisors

Financial Advisor	Rank 2025	Rank 2024	# of Deals
PricewaterhouseCoopers	1	1	376
Houlihan Lokey	2	4	277
K3 Capital Group Ltd	3	5	249
Rothschild & Co	4	7	187
M&A Capital Partners Co Ltd	5	12	155

Japan Involvement Small-Cap (MM15a)
First Nine Months 2025 | Small-Cap M&A | Financial Advisors

Financial Advisor	Rank 2025	Rank 2024	# of Deals
M&A Capital Partners Co Ltd	1	1	155
Mizuho Financial Group	2	2	73
Sumitomo Mitsui Finl Grp Inc	3	5	66
Deloitte	4	4	62
PricewaterhouseCoopers	5	8	57

Source: Excerpt from LSEG report

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■ **League Table Rankings Achieved by MACP**

- **Global M&A Mid-Market Advisory (First Nine Months 2025)**
  - ✓ Worldwide Mid-Market (MM1): 9th place in number of deals (Top 10 for two consecutive periods)
  - ✓ Japan Involvement Mid-Market (MM15): 1st place in number of deals (No.1 for two consecutive years)
- **Global M&A Small-Cap Advisory (First Nine Months 2025)**
  - ✓ Worldwide Small-Cap (MM1a): 5th place in number of deals (Top 10 for two consecutive periods)
  - ✓ Japan Involvement Small-Cap (MM15a): 1st place in number of deals (No.1 for two consecutive years)

Celebrating 20 Years – Accelerating Toward Becoming the World's Leading InvestmentBank

On October 12, 2025, MACP marked its 20th anniversary. Guided by its corporate philosophy—"We aspire to be the world's leading investment bank, seeking maximum contributions to clients and striving for the happiness of all employees"—MACP has consistently maintained a client-first approach. This commitment has enabled the company to become one of the leading M&A advisory firms globally, as evidenced by its top-tier rankings in both domestic and international league tables.

MACP will continue to pursue growth and excellence, striving to fulfill its vision of becoming the world's leading investment bank.

■ **About League Tables**

League tables are performance rankings of financial institutions based on deal volume and value over a defined period, covering activities such as public offerings, bond underwriting, and M&A advisory. For investment banks and financial institutions, high rankings are a key indicator of market presence and are critical for business development.

■ **Company Information**

Company Name: M&A Capital Partners Co., Ltd. (Listed on the Tokyo Stock Exchange Prime Market, Securities Code: 6080)

Head Office: 36th Floor, Yaesu Central Tower, Tokyo Midtown Yaesu, 2-2-1 Yaesu, Chuo-ku, Tokyo

Representative: President Satoru Nakamura

Established: October 2005

Business Description: M&A brokerage services

Website: https://www.ma-cp.com

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