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November 15, 2025

To all shareholders, M&A Capital Partners Co., Ltd.

Representative President: Satoru Nakamura

Ticker number : 6080, TSE Prime Market

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Announcement Regarding the Gift of Shares from the President to Officers and Employees

The Company hereby announces that its President and Representative Director, Satoru Nakamura, has decided to gift a portion of his holdings of the Company's common shares to officers and employees of the Company and its subsidiaries, as outlined below.

1. Overview of the Gift

Satoru Nakamura, President and Representative Director of the Company, will gift a portion of his holdings of the Company's common shares to all officers and employees of the Company and its subsidiaries (excluding those scheduled to retire).

2. Number of Shares and Recipients

Approx. 171,760 shares (planned)

Approx. 383 recipients (planned)

3. Schedule

Planned gift date: December 2025

The gift will be executed following the conclusion of gift agreements between the donor and the recipients.

4. Purpose of the Gift

The Company celebrated its 20th anniversary on October 12, 2025, since its founding in 2005. Guided by our management philosophy—"We aspire to be the world's leading investment bank, seeking maximum contributions to clients and striving for the happiness of all employees"—this initiative expresses the Company's gratitude to the employees who have contributed to its development. It also aims to further strengthen the collective commitment of the entire group to creating new value

and achieving even greater performance.

5. Other Information

This gift will not result in any changes to major shareholders or the largest shareholder.